



Executive Summary

Boise Brewing

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Boise Brewing is a community-owned brewery and restaurant and is seeking additional capital to fund further restaurant improvements. It opened its doors for business in June, 2014 and has been building a strong brand presence and community engagement since inception.



The Company

There are currently over 750 investors in Boise Brewing. The Company prides itself on being held by the public and a responsible member of the community. Boise Brewing is one of only a handful of craft breweries in the country using this model.

It has seen strong sales growth since inception and been able to see demand outpace its production capacity several times. It began with just a handful of buying accounts and has seen that grow to accounts throughout the state of Idaho and now includes canned products in most major grocery chains. In May of 2023, it opened a new chapter, expanding its seating and adding a full kitchen.

Boise Brewing prides itself on the quality of its beer. It has won many awards at the prestigious Great American Beer Fest and World Beer Cup, including for best American Stout in the world.

Investment Highlights

Restaurant Growth

The addition of Boise Brewing's restaurant has doubled its retail revenues. With additional development planned in the area, there is a large potential for further growth.

Community Investment

Boise Brewing is community-owned and is looking to expand its ownership. It strives to give back and be a good corporate steward.

Nationally Recognized

The brewery has received four medals from the Great American Beer Fest, two from the World Beer Cup and been featured in the Wall Street Journal.

Experienced Leadership

Managers and directors have a wealth of experience from corporate accounting to project development and years of brewing and restaurant knowledge.



Use of Funds – Restaurant Improvements

Restaurant sales are where Boise Brewing sees its largest margin per keg sold. The restaurant is also fortunate to be located in a district with an incredible amount of development – both already completed and in planning stages. Because of this potential the Company has chosen to focus on increasing restaurant sales.

Budget constraints for the restaurant improvement did not allow all the desired projects in the restaurant to move forward. Proceeds from this offering will be used to complete them. They include replacing the entire patio structure, adding patio speakers, remodeling the original bathrooms and a variety of other improvements to furniture and the building.

Benefits of Ownership

Owners enjoy privileges and exclusive perks, such as voting rights, a growler fill per month for life, early access to new releases and attendance at the annual shareholder meeting. The Company hosts other events such as owner BBQs and organizes volunteer events to build a stronger community – both among owners and in the city of Boise. If the Company is able, it will also distribute dividends.

Individuals who invest \$2,500 or more will also enjoy secret menu items. From time to time, the kitchen will make specials that are communicated only to these individuals and be unavailable to the general public. There will still be a charge for these specials and they may be produced on a limited basis.

How to Invest

For further information on the investment opportunity, including Term Sheet, Confidential Placement Memorandum and details on how investment money will be spent, contact Collin Rudeen by email (collin@boisebrewing.com) or phone (208) 991-3747.